

PLANNING AND APPROVALS REQUIREMENTS FOR NEW PLANTATIONS IN AUSTRALIA

Report prepared for Australian Forest Products Association June 2021





CONTENTS

DISCL	AIMER	4
EXECU	UTIVE SUMMARY	5
INTRO	DUCTION	6
	About the report	6
	Purpose	6
	Report structure	6
	Background	7
	Commonwealth Government policy	7
	Land use competition	7
PLAN [®]	TATION REGULATION IN THE HUB REGIONS	8
	Overview of relevant state frameworks	8
	Generic challenges	8
	Comparison of regulatory regimes between states	9
	Commonwealth framework	9
	Queensland	10
	Code of practice	10
	Relevant legislation and the role of local government	10
	Assessable Vegetation	10
	New South Wales	12
	Victoria	14
	Code of practice	14
	Relevant legislation and the role of local government Tasmania	14 16
	Tasmania's forest practices system	10 16
	Protection of Agricultural Land Policy	16
	South Australia	18
	Guidelines for Plantation Forestry	18
	Commercial forestry license	18
	Role of local government	18
	Prescribed water use	18
	Western Australia	20
	Code of Practice	20
	Role of local government	20
	Water management	20
	IARY OF PLANNING, APPROVAL AND REGULATORY IREMENTS FOR THE HUBS	22
	Central West NSW	24
	South-West Slopes	25
	New South Wales	25
	Victoria	26
	Gippsland	27
	Tasmania	28
	North Queensland	29
	South-East Queensland	30
	South-West Western Australia	31
	Green Triangle	32
	South Australia	32
	Victoria	33
		~ *

REFERENCES AND RESOURCES

34

DISCLAIMER

The Australian Forest Products Association ("AFPA") engaged Greenwood Strategy Solutions Pty Ltd ("Greenwood Strategy") to prepare this report on behalf of the South West Slopes, Tasmania, Gippsland, Northern Queensland, South East Queensland, South West Western Australia, Green Triangle and Central West New South Wales Regional Forestry Hubs.

This report has been prepared by Greenwood Strategy in good faith under the terms of the engagement. It is based on information provided by AFPA, from a range of publicly available information sources and material, from consultation with external stakeholders and from the existing knowledge of Greenwood Strategy. Where possible or relevant, the source of data has been quoted in this report.

Greenwood Strategy does not make any representation or warranty that the information in the report is accurate, complete or up to date. The information upon which this report is based, or draws from for its conclusions, contains various assumptions about prevailing circumstances, market conditions and policies, and if those circumstances, market conditions or policies change, the conclusions and opinions expressed in the report may change.

The report contains assertions and key finding which will be influenced by many factors which are unable to be predicted. Nothing in the report is, or should be relied upon as, a promise by Greenwood Strategy as to future investment outcomes, economic outcomes, prices or costs. Actual results and details may be different from the information presented in this report, as future events may not occur as expected and the variation may be significant

This report is provided solely for the use AFPA and the above-mentioned Regional Forestry Hubs and for their purposes. The contents of the report are selective and the report does not purport to be conclusive.

Nothing in this report constitutes legal, financial, investment, accounting, tax or other advice.

Neither this report, nor any part of it, may be published in any way without Greenwood Strategy's written consent.

To the extent permitted by law, Greenwood Strategy disclaims any responsibility or liability whatsoever (in negligence, contract or otherwise) in respect of any errors, misstatements or omissions in this report and in respect of any claims which may arise out of any reliance on the contents of it or its use for any purpose.

© Greenwood Strategy Solutions Pty Ltd 2021

ABN 56 635 341 721

This work is subject to copyright. The Copyright Act 1968 permits fair dealing for study, research, criticism or review. Selected passages, tables or charts may be reproduced for such purposes provided the acknowledgment of the source is included. Reproduction for commercial use requires prior expressed permission that must be obtained from Greenwood Strategy Solutions Pty Ltd. Requests and inquiries concerning reproduction and rights should be addressed to Pat Groenhout, by phone 0402 159 314 or email patrick.groenhout@greenwoodstrategy.com.au.

EXECUTIVE SUMMARY

The Australian Forest Products Association, in conjunction with the South West Slopes, Tasmania, Gippsland, Northern Queensland, South East Queensland, South West Western Australia, Green Triangle and Central West New South Wales Regional Forestry Hubs, engaged Greenwood Strategy Solutions Pty Ltd to prepare this overview of the plantation regulatory environment in various Australian jurisdictions, with a particular focus on the regional forestry hub locations.

The focus of the report is regulation as it relates to establishing greenfield plantation in Australia which occurs by navigating the complex regulatory environment that operates for plantation establishment at both the state and local government jurisdictional levels.

As such, the analysis addresses the planning, approvals and regulatory environment for new plantation establishment on private land, where expansion opportunities exist, and does not address the regulation of plantations on public land where that differs from private land.

INTRODUCTION

ABOUT THE REPORT

PURPOSE

The purpose of this report is to provide a timely and practical summary of the legislative, policy and regulatory environment for the planning, approval, establishment and management of new plantations in Australia, with a focus on specific jurisdictions where Regional Forestry Hubs (Hubs) are located.

The report and its findings will provide a useful tool to assist the Hubs, forestry companies and other representative organisations to engage with regulators from a factual base when it comes to the different regulatory frameworks in different locations.

REPORT STRUCTURE

The report is structured in three parts.

The first part provides a general overview of the legislative, policy and regulatory environment for planning, establishing and managing plantations in Australia.

The second part of the report provides review, analysis and commentary of the regulatory environment and obligations in each of the state jurisdictions where the relevant Hubs operate.

The third part provides a summary of instruments relevant to planning and approval for establishment of forestry plantations in those Hubs. They include:

- South West Slopes (New South Wales and Victoria)
- Tasmania
- Gippsland
- Northern Queensland
- South East Queensland
- South West Western Australia
- Green Triangle (Victoria and South Australia)
- Central West New South Wales

BACKGROUND

COMMONWEALTH GOVERNMENT POLICY

In 2018, the Commonwealth Government launched its flagship policy framework for Australia's forest and forest products industries – **the National Forest Industries Plan: Growing a Better Australia – A Billion Trees for Jobs and Growth**¹.

This important policy framework outlines the Commonwealth Government's strategy to drive growth in the renewable timber and wood fibre industry, focused on establishing Hubs, in locations which already exhibit scale with respect to the extent of the regional plantation estate, as well as timber processing and marketing infrastructure.

The Plan outlines an aim to establish a billion new trees over the next decade (often also expressed as 400,000 hectares of new plantations nationally) in order to meet a projected four-fold increase in global and domestic wood fibre demand by 2050. A critical focus of the Plan is the aim of "planting the right trees, at the right scale, in the right places".

STATE AND LOCAL GOVERNMENT RESPONSIBILITY FOR PLANTATION PLANNING AND APPROVAL

The establishment and operation of new commercial plantations is subject to a raft of legislation, regulation and policies that apply predominantly at the state government level and, in some instances, at the local government level. These instruments impact the extent to which plantations can be established, where they can be established and the rules under which they can be operated.

For individuals and companies looking to establish new plantations, and organisations looking to support and advise them (such as the Hubs), negotiating these complex state and local government legislative and regulatory frameworks can be a significant hurdle to progressing forestry establishment projects.

There is no contemporary consolidation and analysis of the state and local government instruments that affect the establishment and operation of plantations in Australia. As the Hubs move from planning to action, it is timely that this analysis is undertaken.

LAND USE COMPETITION

Although covered by other reports, issues related to alternative uses of land are important when considering the challenge of establishing new plantations. In particular, there are specific constraints in some jurisdictions to plantation expansion related to alternative land uses. This particularly applies in instances where state and local government jurisdictions have in place mechanisms to prevent the conversion of "prime agricultural land" (noting there is no single, clear definition of what constitutes prime agricultural land) to alternative uses such as urban or industrial development or, in this case, commercial tree plantations.

¹Department of Agriculture and Water Resources 2018, Growing a better Australia – A billion trees for jobs and growth, Canberra

PLANTATION REGULATION IN THE HUB REGIONS

OVERVIEW OF RELEVANT STATE FRAMEWORKS

GENERIC CHALLENGES

There is considerable difference between relevant state-level jurisdictions in terms of how they discharge their regulatory responsibilities for plantation management. However, across Australia greenfield plantations cannot occur without meeting either local or state government requirements prior to proceeding.

The establishment of new plantations face substantial additional land use change requirements for forestry when compared to any other as-of-right land use in every Australian jurisdiction. There are also significant additional complexity and regulatory cost burden for plantation establishment and management compared to any other land use change. This applies whether the regulatory function is delivered by state or local government authorities.

The granting of approval for the establishment of plantation is dramatically different from state to state. In Tasmania, for example, the state regulatory system is still strongly informed by experts in forestry and forest management. However, in Victoria, the capacity of the state regulator has been substantially diminished over a period of decades. Where the regulatory burden falls to local government authorities, there is rarely any skill base and capability among responsible officers to make informed, scientific and practical decisions about new plantations approvals. An additional issue is that in some regional locations, local government planning regulations strongly favour agriculture over forestry as a preferred economic land use and plantations are therefore disadvantaged by local government planning frameworks and decisions.

COMPARISON OF REGULATORY REGIMES BETWEEN STATES

When considering the way in which the regulatory framework operates in each of these jurisdictions, the following parameters are important:

1. Complexity of the regulatory system

In some cases, complexity relates to the steps which need to be undertaken to secure approval such as detailed on-ground assessment and reporting requirements for soils, biodiversity, heritage and water. In other cases, complexity relates to the need to satisfy multiple regulatory instruments and/or levels of government to achieve approval.

2. Consistency of application

The consistency of application within jurisdictions varies considerably. In NSW and Tasmania, for example, a centralised state-wide approach means that proponents can rely on consistency across the state. In Victoria, by comparison, local government involvement in approvals results in considerably different outcomes within the jurisdiction, even though a single state-wide Code of Practice applies.

3. Certainty of regulatory outcomes

Certainty of outcome is an important consideration given the other factors outlined here. The certainty with which proponents of new plantation establishment can rely on reasonable approval outcomes varies between jurisdictions. Certainty in relation to right to harvest is also an important investment consideration and some jurisdictions do not provide this certainty at the point of plantation approval.

4. Equivalence with other land uses

An important concern for Australian plantation owners and managers is whether or not proposals for the establishment and management of commercial plantations are treated in an equivalent fashion to changes in land use for other agricultural uses (for example, changing from cropping to broad-acre grazing).

5. Cost of regulation

The costs of planning approval refer to direct costs of applying for approval as well as the indirect costs associated with work required to be undertaken to generate approvals and satisfy regulatory requirements.

COMMONWEALTH FRAMEWORK

In addition to the specific state-based instruments discussed below, there are Commonwealth Government requirements which apply equally to all states. In practice, these instruments have little impact on the establishment of new commercial timber plantations or the operation of plantations. They include:

- Aboriginal and Torres Strait Islander Heritage Protection Act 1984
- Australian Heritage Commission Act 1975
- Environment Protection and Biodiversity Conservation Act 1999
- Export Control Act 1982
- National Environment Protection Measures (Implementation) Act 1998
- Native Title Act 1993
- Quarantine Act 1908
- Regional Forests Agreement Act 2002

QUEENSLAND

CODE OF PRACTICE

The Timber Plantation Operations Code of Practice for Queensland (2015) provides guidance about operational activities associated with commercial timber plantations in that state, in order to comply with all laws and with accepted principles for sound plantation management.

The Code is tenure blind and outlines voluntary standards developed for use by all parties with an interest in commercial timber plantations in Queensland, including the landowner, the plantation owner, the plantation manager, the harvest manager and any employees and contractors employed that work in a plantation.

Although it is a voluntary Code, its application to plantation operations is intended to assist plantation operators in meeting legislative and other requirements that are applicable to the establishment and management of existing plantation areas and new plantation areas.

RELEVANT LEGISLATION AND THE ROLE OF LOCAL GOVERNMENT

There are some 20 pieces of legislation that apply directly to plantation activities on private land in Queensland. Application of the Code is intended to ensure that plantation managers meet the requirements of these laws.

New timber plantations that are a material change of land-use are subject to the Queensland Planning Provisions (QPPs) and local government planning requirements. The QPPs provide a universal local government regulatory framework for development the development of new plantation areas for wood production.

The Act and the QPPs allow for a local government to elect to specifically regulate "forests for wood production" separately from other forms of cropping in a rural zone. The QPPs related to forestry, when adopted by a local government, become regulatory instruments under the Sustainable Planning Act 2009 and any new plantation must comply with these regulations and other codes required by a specific local government area.

This requires proponents of new plantations to ensure direct consultation with each local government area where they intend to operate to determine the specific requirements of that local government area.

ASSESSABLE VEGETATION

In order to provide increased, long-term investment security for native species plantations, a property map of assessable vegetation (PMAV) should be obtained from the Department of Natural Resources Mines and Energy as a step in the planning process. A certified PMAV replaces regulated vegetation management maps, which are used to determine the location and extent of regulated vegetation for which permitted management activities are restricted. There is a risk with plantations of native species that they may be mapped as regulated vegetation and consequently deemed unavailable for harvest. The PMAV identifies the extent of the existing cleared areas prior to planting and ensure it is not categorised as regulated vegetation at a later date.



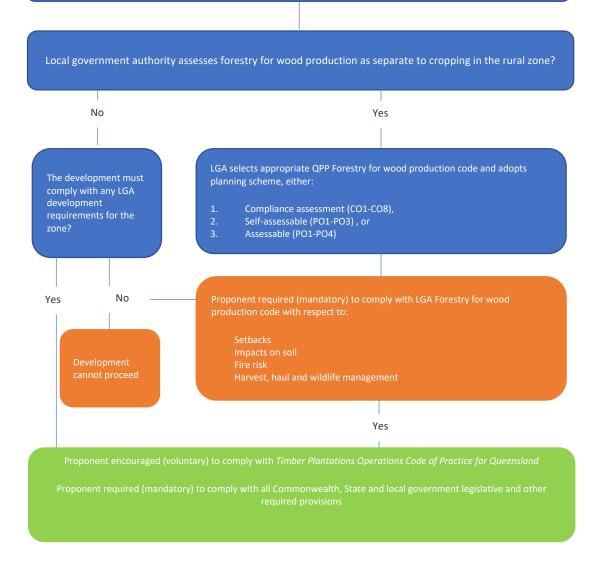


Figure 1: Queensland new plantations process²

² Timber Queensland (2015), Timber Plantation Operations Code of Practice for Queensland, p3

NEW SOUTH WALES

In New South Wales the planning, approval and regulation of private plantations typically falls under the auspices of the Plantations and Reafforestation Act (1999) and Plantations and Reafforestation Regulation (2001) which are administered by the Department of Primary Industries.

These instruments were introduced in order to streamline both the approvals process and regulatory framework for plantations. If a plantation is not approved for coverage by these instruments, it is subject to a broad range of other State legislation as well as local government planning overlays and restrictions.

An existing or proposed plantation can be covered by these provisions subject to assessment of the fitness of the potential site by an authorised person (Departmental officer). The proponent must make an application to the minister which includes:

- A statement demonstrating compliance with the forestry code, or the extent of compliance.
- The identification of land to be utilised.
- The contact details for the owner of the plantation.
- The class of plantation to be established.
- The progressive planting plans.
- Any other information the Minister determines as necessary.

The Minister is required to provide written advice on whether the plantation is approved under the Act as soon as practicable and is require to inform the relevant local government area within forty days.

The Act specifically exempts farm forestry, which includes plantations under 30 hectares in size.

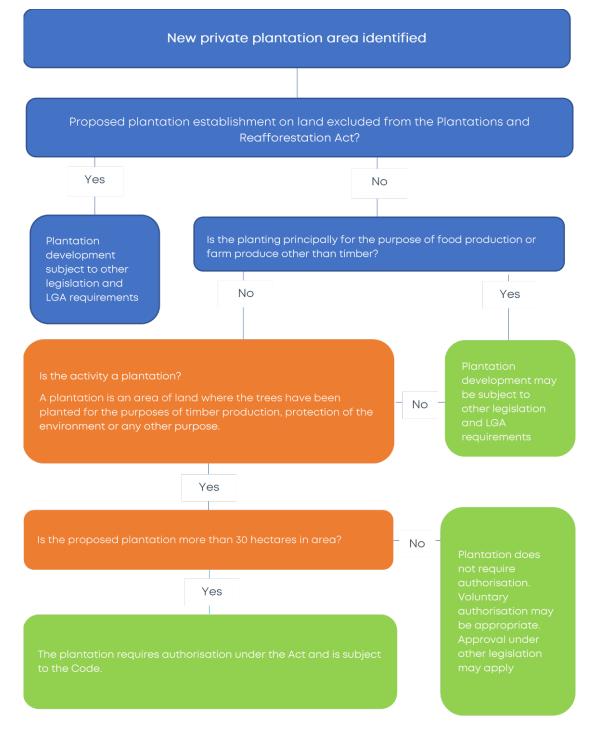


Figure 2: New South Wales new plantations process³

VICTORIA

CODE OF PRACTICE

Victoria's Code of Practice for Timber Production (2014) (the Code) applies to timber production (harvesting) from all forest types on all tenures and provides for regulation by local government, subject to the relevant Victorian Planning Provisions.

In relation to new plantations, the Code requires that plantations on private land are designed, managed and operated in accordance with the Code and that local government is appropriately informed of any new plantation development on private land by lodgement of either a Plantation Development Notice or a planning permit in accordance with the code.

RELEVANT LEGISLATION AND THE ROLE OF LOCAL GOVERNMENT

There is a large body of legislation and related instruments which apply to the establishment and management of new plantations in Victoria. This includes 36 acts, nine regulations and nine state government policies, in addition to the relevant Victorian Planning Provisions.

Victorian Planning Provision clause 35.07-01 states that forestry plantations are "permit exempt" providing they meet the requirements of Clause 53.11. Clause 53.11 requires the establishment of a plantation to comply with the Code for any commercial plantations in excess of five hectares in size. The Victorian Planning Provisions include a series of overlays some of which can have significant impact on forestry plantation operations. Overlays often require that permits for specific actions are issued.





Is the plantation greater than 5 hectares in size?

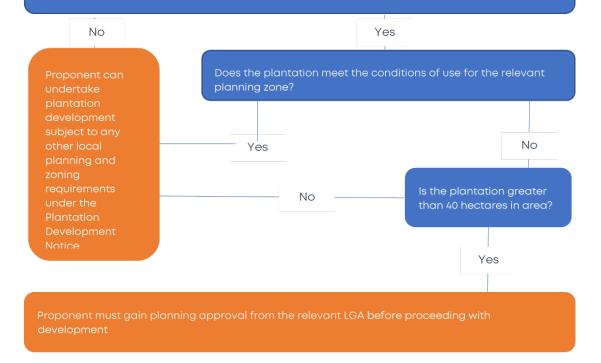


Figure 3: Victorian new plantation process⁴

⁴ State of Victoria (2014), Code of Practice for Timber Production, p24

TASMANIA

In Tasmania there are two key areas of regulation with particular importance for any consideration of maintaining and expanding the plantation forest estate in the Hub region.

TASMANIA'S FOREST PRACTICES SYSTEM

Tasmania's forest practices system⁵ applies as a single regulatory framework across all tenures and all forms of forest management. It is supported in legislation by the Forest Practices Act (1985), with the legislated objective (Schedule 7):

"...to achieve sustainable management of crown and private forests with due care for the environment, and taking account social, economic and environmental outcomes while delivering, in a way that is as far as possible self-funding-

- (a) an emphasis on self-regulation; and
- (b) planning before forest operations; and
- (c) delegated and decentralized approvals...; and
- (d) a forest practices code...; and
- (e) an emphasis on consultation and education; and
- (h) through declaration of private timber reserves a means by which private land holders are able to ensure the security of their forest resources."

The Act oversees a comprehensive regulatory and governance system for forest management in the State, for which the practical mechanism is the Forest Practices Code. The Code prescribes the way in which forest operations are planned for, approved, supervised and monitored to meet the objectives of the Act. It applies to all forest management activities which are covered by the forest practices system, regardless of the ownership of land or of forests, or the type of forestry (native or plantation) which is being undertaken.

A Private Timber Reserve in Tasmania is an area of private land normally greater than five hectares, set aside for forestry purposes and registered on the land title and declared under the Forest Practices Act 1985. It is intended to provide security for forestry as a long-term activity on the title and nothing in a planning scheme or the Tasmanian Planning Scheme under the Land Use Planning and Approvals Act 1993 affects the management of the land for forestry. Specifically, by declaring a private timber reserve the area becomes subject to the forest practices system and is not subject to other state or local government planning or decision-making imposition, as long as activities are compliant with the Forest Practices Code⁶.

PROTECTION OF AGRICULTURAL LAND POLICY

The Protection of Agricultural Land (PAL) policy⁷ (the Policy) was implemented by the State government in order "...to conserve and protect agricultural land so that it remains available for the sustainable use and development of agriculture, recognising the particular importance of prime agricultural land." (Department of Premier and Cabinet, 2009). "Prime agricultural land" means agricultural land classified as Class 1, 2 or 3 land based on the class definitions and methodology from the Land Capability Handbook Tasmania. Prime land makes up only 4.3% of the private land in Tasmania.

The Policy constrains the establishment of new plantation forestry on Prime land, unless a planning scheme reviewed in accordance with the Policy allows for it. Such a planning scheme is required to take account of "...operational practicalities of plantation management, the size of the areas of prime agricultural land, their location in relation to areas of non-prime agricultural land and existing plantation forestry...". It should be noted that plantation forestry means the use of land for planting, management and harvesting of trees predominantly for commercial wood production, but does not include planting or management of areas of land for shelter belts, woodlots, erosion or salinity control or other environmental management purposes.

The Policy does not constrain new plantation forestry on land that is not Prime land.

⁵ Tasmanian Government (2017), Tasmania's Forest Management System: An Overview ⁶ Private Forests Tasmania (2020) Information Sheet Private Timber Reserves: Securing the long term management of private forested land

⁷ Tasmanian Government (2009) State Policy on the Protection of Agricultural Land

New private plantation area identified

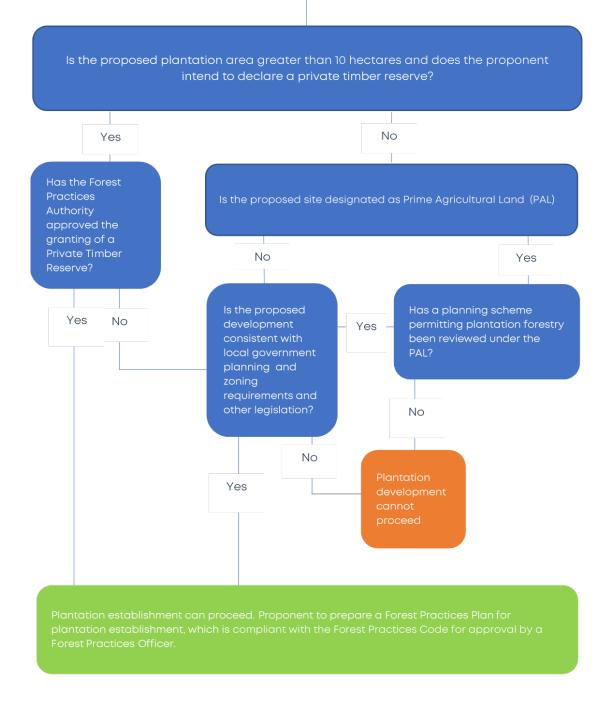


Figure 4: Tasmanian new plantation process

SOUTH AUSTRALIA

GUIDELINES FOR PLANTATION FORESTRY

In South Australia there is no statutory and enforceable Code of Practice in place for the establishment and management of plantations. In 2009 The Department of Primary Industries and Resources SA (PIRSA) published a document – Guidelines for Plantation Forestry in South Australia – which provides a framework for ensuring adherence with legislated and mandatory obligations by plantation managers. With respect to selection of sites for undertaking plantation establishment, the Guidelines refer to acceptable forestry practices in specific plantation forestry in relation to prescribed water use, particularly for the Green Triangle in the Lower Limestone Coast.

COMMERCIAL FORESTRY LICENSE

Plantation development proponents in South Australia are required to obtain a commercial forestry license from the State Government under the Forest Property Act 2000.

ROLE OF LOCAL GOVERNMENT

Approvals for plantation forestry establishment in South Australia are the responsibility of local government authorities for plantations greater than 10 hectares in size. Where this is the case, a designated plantation approval is required which is informed by relevant local government overlays, that vary between local government areas.

PRESCRIBED WATER USE

In the Green Triangle (Lower Limestone Coast), water resources are prescribed and water allocation plans have been developed and implemented which include a forest water licensing system. The basis of the South Australian Government's water licensing system in relation to plantation forestry is that plantation forests have been identified as an issue for sustainable water resources management on the basis that plantations are assessed as having a higher water use requirement than other dryland farming uses on the same land types.

The Landscape South Australia Act 2019 governs the appropriate use of water resources for forests managed under the Forest Property Act 2000 and covers:

- the declaration of forestry areas
- forest water licenses
- water allocation
- transfer of water allocations
- the surrender or cancellation of water licences
- penalties for breaches

The practical implication of the water licensing system in South Australia is that it makes the maintenance and expansion of plantation areas in the Green Triangle particularly challenging. The system operates through a suite of demarcated areas known as Hundreds. Depending on the rules which apply to the specific Hundred, movement of water between them and between land uses is either permitted or not. Currently prescribed water resources in the Hundreds where forestry plantations are operated are completely allocated. Therefore, any change in forestry extent relies on being able to acquire licensed water from other Hundreds. However, that is constrained for the Hundreds where forestry occurs.

This is a significant concern for maintaining the existing plantation footprint in the region, let alone exploration of plantation expansion.

New private plantation area identified

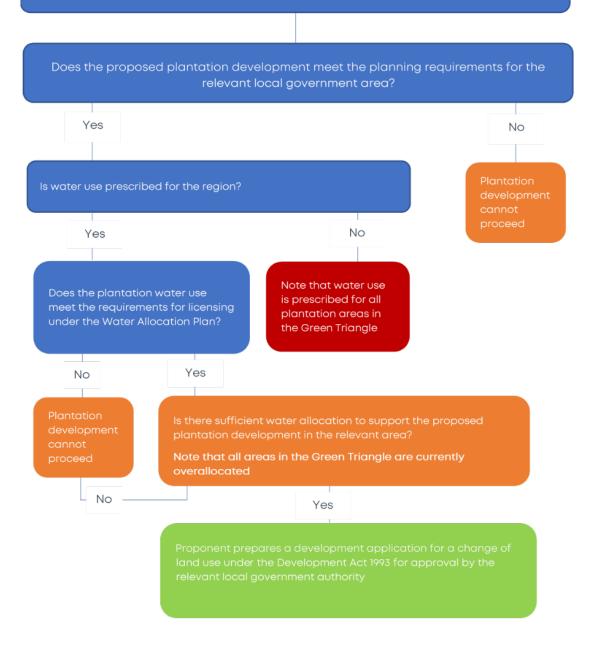


Figure 5: South Australian new plantation process

WESTERN AUSTRALIA

CODE OF PRACTICE

The Code of Practice for Timber Plantations (the Code) in Western Australia is a guide for the development of plantation management plans which form the basis of plantation management activities in the State. The Code is tenure neutral and is deliberately non-prescriptive. It identifies both mandatory (legislated regulatory requirements) and desirable practices and procedures. The Code also states that "Local governments can rely on adherence to this Code where planning approval for the establishment of a plantation is not required under a town planning scheme (i.e., is a permitted land use)."

ROLE OF LOCAL GOVERNMENT

Local government authorities in Western Australia have responsibility for the development and implementation of local planning schemes which set out the way land is to be used and developed, classify areas for land use and include provisions to coordinate infrastructure and development within the local government area under the Planning and Development Act 2005.

Plantation establishment proponents must submit a plantation development application to the relevant local government authority. Considerations about whether a plantation project is approved include issues such as amenity, development of prime agricultural soils, community demographics and water management.

As in some other states, a key concern is the extent to which local government authorities have the necessary understanding and expertise about plantation forestry and its role in the agricultural landscape.

Another key concern is the focus on prime agricultural land which has the potential to prevent expansion of commercial timber plantations in some local government areas. A challenge with this is the extent to which it is defined. For example, The Shire of Bridgetown-Greenbushes states:

"Agriculture Council decision-making and Shire practice should:

- (i) Protect areas of agricultural significance ("priority agriculture" areas).
- (j) Diversify compatible land use activities in agriculture areas based on principles of sustainability and recognizing the capability and capacity of the land to support those uses."⁸

This is a loosely defined policy which provides no clarity or certainty for forest managers looking to establish new plantations. Similarly, the Greater Bunbury Region Scheme: Priority Agricultural Land Policy (2017) appears to discriminate against plantation forestry developments in favour of "priority agricultural land".

WATER MANAGEMENT

The Western Australian Department of Water has developed a Plantation forestry and water management guideline which explicitly identifies the conversion of pasture to timber plantation as a significant water resource management issue in Western Australia, affecting groundwater and surface water availability for other uses. The guide is intended to support local government authority decision making under the Planning and Development Act 2005.

⁸ Shire of Bridgetown-Greenbushes Natural Environment Strategy; <u>https://www.bridgetown.</u> wa.gov.au/documents/154/bridgetown-natural-environment-strategy Accessed 17 April 2021

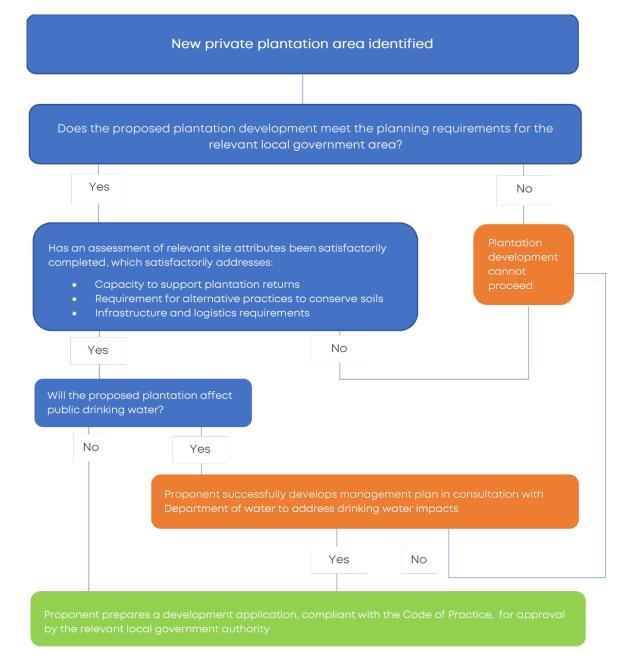


Figure 6: Western Australian new plantation process



SUMMARY OF PLANNING, APPROVAL AND REGULATORY REQUIREMENTS FOR THE HUBS

The following section specifies the instruments that apply to the regulation of new plantation establishment and management in each of the Regional Forestry Hubs which are the subject of this report. They include:

- South West Slopes (New South Wales and Victoria)
- Tasmania
- Gippsland
- Northern Queensland
- South East Queensland
- South West Western Australia
- Green Triangle (Victoria and South Australia)
- Central West New South Wales



^{- - - -} Boundary to be determined

Figure 1: Location of the Regional Forestry Hubs

CENTRAL WEST NSW

The Central West NSW Forestry Hub is located on the western side of the Great Dividing Range. The Hub is focused around the regional cities of Bathurst and Orange, and the town of Oberon with its major wood processing facilities and the softwood plantation estate in the Central West Region of New South Wales. Plantations are predominantly publicly owned. However, the region also has a very long history of private plantation ownership and management. See pages 12 and 13 for more information.



AUTHORISED PLANTATIONS	OTHER PLANTATIONS
State legislation and regulation	State legislation and regulation
Plantation and Reafforestation Act 1999 Plantation and Reafforestation (Code) Regulation	Environmental Planning and Assessment Act 1979
2001	National Parks and Wildlife Act 1974
	Threatened Species Conservation Act 1995
	Fisheries Management Act 1994
	Heritage Act 1977
	Local Government Act 1993
	Water Management Act 2000
	Soil Conservation Act 1938
	Crown Land Management Act 2016
	Local government instruments
	Local Strategic Plan Statements, Local Environmental Plans and relevant zoning provisions for:
	Bathurst Regional Council
	Blayney Shire Council
	Cabonne Shire Council
	Cowra Shire Council
	Goulburn Mulwaree Shire Council
	Hawkesbury Shire Council
	Lithgow Shire Council
	Mid-western Regional Council
	Oberon Council
	Orange City Council
	Upper Lachlan Shire Council

SOUTH-WEST SLOPES

The South-west slopes regional forestry hub encompasses what is commonly referred to as the Murray Valley Region, spanning southern New South Wales, west of the Great Dividing Range, and north-east Victoria. The region has significant competitive advantages in forestry, including a critical mass of forest plantations, transport and processing infrastructure as well as a skilled forestry workforce and supportive local governments. For more information, see pages 14 and 15 for Victoria and, 12 and 13 for New South Wales



NEW SOUTH WALES

AUTHORISED PLANTATIONS	OTHER PLANTATIONS
State legislation and regulation	State legislation and regulation
Plantation and Reafforestation Act 1999 Plantation and Reafforestation (Code) Regulation	Environmental Planning and Assessment Act 1979
2001	National Parks and Wildlife Act 1974
	Threatened Species Conservation Act 1995
	Fisheries Management Act 1994
	Heritage Act 1977
	Local Government Act 1993
	Water Management Act 2000
	Soil Conservation Act 1938
	Crown Land Management Act 2016
	Local government instruments
	Local Strategic Plan Statements, Local Environmental Plans and relevant zoning provisions for:
	Snowy Valleys Shire Council
	Yass Valley Shire Council
	Greater Hume Shire Council
	Wagga Wagga City Council
	Cootamundra-Gundagai Regional Council Junee Shire Council
	Junee Shire CouncilAlbury City Council

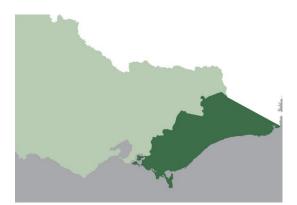
VICTORIA

STATE LEC	GISLATION		
Aboriginal Heritage Act 2006	Flora and Fauna Guarantee Act 1988 (Vic)		
Accident Compensation Act 1985	Forests Act 1958		
Agricultural and Veterinary Chemicals (Control	Forest Rights Act 1996		
of Use) Act 1992	Heritage Act 1995		
Agricultural and Veterinary Chemicals Act	Heritage Rivers Act 1992		
Building Act 1993	Land Act 1958		
Catchment and Land Protection Act 1994	Local Government Act 1989		
Climate Change Act 2010	Occupational Health and Safety Act 2004		
Conservation, Forests and Lands Act 1987	Planning and Environment Act 1987 (Vic) Planning and Environment (Planning Schemes) Act		
	1996		
Country Fire Authority Act 1958	Plant Health and Plant Products Act 1995		
Dangerous Goods Act 1958	Prevention of Cruelty to Animals Act 1986		
Electricity Safety Act 1998	Road Management Act 2004		
Emergency Management Act 1986	Sustainable Forests (Timber) Act 2004		
Environment Protection Act 1970	Victorian Plantations Corporation Act 1993		
Extractive Industries Development Act 1995	Water Act 1989		
Fences Act 1968	Wildlife Act 1975		
Firearms Act 1996			
Fisheries Act 1995			
STATE	POLICY		
National Forest Policy Statement (1992)	State Environment Protection Policy (Control of		
Victoria's Native Vegetation Management - A Framework for Action (2002).	Noise from Commerce, Industry and Trade)Victorian Pest Management Framework (2002)		
State Environment Protection Policy (Air Quality	Victorian River Health Strategy (2002)		
Management)	Victorian Biodiversity Strategy (1997)		
LOCAL GOVERNMENT REQUIREMENTS			
Victorian Planning Provisions (2018)			
Alpine Shire Council			
Benalla Shire Council			
Indigo Shire Council			
Mansfield Shire Council			
Mitchell Shire Council			
Murrundindi Shire Council			

- Strathbogie Shire Council
- Towong Shire Council
- Wangaratta Shire Council
- Wodonga City Council

GIPPSLAND

The Gippsland Forestry Hub is located in eastern Victoria, stretching approximately 450 km from Melbourne to the NSW border. The Gippsland economy has a significant reliance on the forest and wood products sector and is currently going through a considerable transition with the planned cessation of native forest harvesting by 2030. Plantation expansion presents an important opportunity to assist that transition. See pages 14 and 15 for more information.



STATE LEGISLATION		
Aboriginal Heritage Act 2006	Flora and Fauna Guarantee Act 1988 (Vic)	
Accident Compensation Act 1985	Forests Act 1958	
Agricultural and Veterinary Chemicals (Control	Forest Rights Act 1996	
of Use) Act 1992	Heritage Act 1995	
Agricultural and Veterinary Chemicals Act 1994	Heritage Rivers Act 1992	
Building Act 1993	Land Act 1958	
Catchment and Land Protection Act 1994	Local Government Act 1989	
Climate Change Act 2010	Occupational Health and Safety Act 2004	
Conservation, Forests and Lands Act 1987	Planning and Environment Act 1987 (Vic)	
Country Fire Authority Act 1958	Planning and Environment (Planning Schemes)	
Dangerous Goods Act 1958	Act 1996	
Electricity Safety Act 1998	Plant Health and Plant Products Act 1995	
Emergency Management Act 1986	Prevention of Cruelty to Animals Act 1986	
Environment Protection Act 1970	Road Management Act 2004	
Extractive Industries Development Act 1995	Sustainable Forests (Timber) Act 2004	
Fences Act 1968	Victorian Plantations Corporation Act 1993	
Firearms Act 1996	Water Act 1989	
Fisheries Act 1995	Wildlife Act 1975	
STATE POLICY		

National Forest Policy Statement (1992)	State Environment Protection Policy (Control
Victoria's Native Vegetation Management - A Framework for Action (2002).	of Noise from Commerce, Industry and Trade) Victorian Pest Management Framework (2002)
State Environment Protection Policy (Air Qual-	Victorian River Health Strategy (2002)
ity Management)	Victorian Biodiversity Strategy (1997)

LOCAL GOVERNMENT REQUIREMENTS

- Victorian Planning Provisions (2018)
- East Gippsland Shire Council
- Wellington Shire Council
- Latrobe City Council
- Bass Coast Shire Council
- South Gippsland Shire Council
- Baw Shire Council

TASMANIA

The Tasmania Regional Forestry Hub incorporates both the northern Tasmanian and southern Tasmanian Hub areas and now covers the entire state. Tasmania is a significant plantation forestry region, boasting world class softwood and hardwood plantation assets. Private plantation ownership, including small, medium and corporate scale estates, is significant in Tasmania. See pages 16 and 17 for more information.



STATE LEGISLATION		
Legislation	Weed Management Act 1999	
Forest Practices Act 1985	Weed Management Regulations 2017	
Forest Practices Regulations 2017	Environmental Management and Pollution Control	
Forest Management Act 2013	Act 1994	
Nature Conservation Act 2002	Environmental Management and Pollution Control (Noise) Regulations 2016	
Fire Service Act 1979 (RL)	Land Use Planning and Approvals Act 1993	
Fire Service (Miscellaneous) Regulations 2017	Crown Lands Act 1976	
Water Management Act 1999	Forestry (Rebuilding the Forest Industry) Act 2014	
Threatened Species Protection Act 1995	Forestry Rights Registration Act 1990	
Aboriginal Heritage Act 1975	National Parks and Reserves Management Act 2002	
Historic Cultural Heritage Act 1995	Resource Planning and Development Commission	
Agricultural and Veterinary Chemicals (Control of Use) Act 1995	Act 1997	
LOCAL GOVERNMENT REQUIREMENTS		

Tasmanian Planning Scheme and State Planning Provisions.

Note the Tasmanian Hub covers the entire state so each local government area is included.

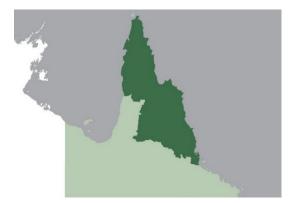
OTHER INSTRUMENTS

Forest Practices Code 2020

Prime Agricultural Land Policy (2009)

NORTH QUEENSLAND

The North Queensland Hub is located in an emerging area of plantation potential. The Hub is focused on opportunities and barriers for the forestry and wood products sector in the region, in order to address growth pathways for industry expansion. See pages 10 and 11 for more information.

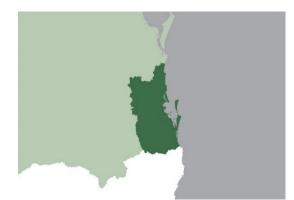


STATE LEG	GISLATION
Legislation	Native Title (Queensland) Act 1993
Aboriginal Cultural Heritage Act 2003	Nature Conservation Act 1992Plant Protection
Agricultural and Veterinary Chemicals (Qld)	Act 1989
Act 1994	Queensland Heritage Act 1992
Agricultural Chemicals Distribution Control Act 1966	Soil Conservation Act 1986
Biosecurity Act 2014	Sustainable Planning Act 2009
Chemical Usage (Agricultural and Veterinary) Control Act 1988	Torres Strait Islander Cultural Heritage Act 2003
Environmental Protection Act 1994	Vegetation Management Act 1999
Fire and Emergency Services Act 1990	Water Act 2000
Fisheries Act 1994	Work Health and Safety Act 2011
	Australian Government (visit www.comlaw.gov.au for all current legislation)
Forestry Act 1959	Environment Protection and Biodiversity
Land Protection (Pest and Stock Route Management) Act 2002	Conservation Act 1999
LOCAL GOVERNME	NT REQUIREMENTS
Planning Provisions	
Queensland Planning Provisions version 3.1	 Kowanyama Aboriginal Shire Council Lockhart River Aboriginal Shire Council
9.2.2 Forestry for wood production code	McKinlay Shire Council
Local Government Areas	Mackay Regional Council
Aurukun Shire Council	Mapoon Aboriginal Shire Council
Burdekin Shire Council	Mareeba Shire Council
Cairns Regional Council	Napranum Aboriginal Shire Council
Carpentaria Shire Council	Northern Peninsula Area Regional Council
Cassowary Coast Regional Council	Pormpuraaw Aboriginal Shire Council
Charters Towers Regional Council	Richmond Shire Council Tablelands Regional Council
Cook Shire Council	Torres Shire Council
One state Chine Course all	
Croydon Shire Council	 Torres Strait Island Regional Council
Croydon Shire CouncilDouglas Shire Council	Torres Strait Island Regional CouncilTownsville City Council
Douglas Shire CouncilEtheridge Shire Council	
 Douglas Shire Council Etheridge Shire Council Flinders Shire Council 	Townsville City Council
 Douglas Shire Council Etheridge Shire Council Flinders Shire Council Hinchinbrook Shire Council 	Townsville City CouncilWhitsunday Regional Council
 Douglas Shire Council Etheridge Shire Council Flinders Shire Council Hinchinbrook Shire Council Hope Vale Aboriginal Shire Council 	 Townsville City Council Whitsunday Regional Council Wujal Wujal Aboriginal Shire Council

Timber Plantation Operations Code of Practice for Queensland

SOUTH-EAST QUEENSLAND

There is a well-established plantation industry in South-East Queensland with a diversity of softwood and hardwood processing and value adding operations. The region's plantations are dominated by large corporate ownership. However, there are material opportunities to complement the existing estate with highvalue softwood and hardwood plantations. See pages 10 and 11 for more information.



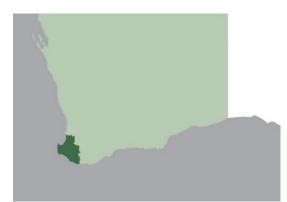
STATE LEGISLATION		
Legislation	Native Title (Queensland) Act 1993	
Aboriginal Cultural Heritage Act 2003	Nature Conservation Act 1992Plant Protection	
Agricultural and Veterinary Chemicals (Qld) Act 1994	Act 1989 Queensland Heritage Act 1992	
Agricultural Chemicals Distribution Control Act	Soil Conservation Act 1986	
1966 Biosecurity Act 2014	Sustainable Planning Act 2009	
Chemical Usage (Agricultural and Veterinary)	Torres Strait Islander Cultural Heritage Act 2003	
Control Act 1988	Vegetation Management Act 1999	
Environmental Protection Act 1994	Water Act 2000	
Fire and Emergency Services Act 1990	Work Health and Safety Act 2011	
Fisheries Act 1994	Australian Government (visit www.comlaw.gov.au for	
Forestry Act 1959	all current legislation)	
Land Protection (Pest and Stock Route Management) Act 2002	Environment Protection and Biodiversity Conservation Act 1999	
LOCAL GOVERNMENT REQUIREMENTS		
Planning Provisions	Lockyer Valley Regional Council Maranoa Regional Council	
Queensland Planning Provisions version 3.1	Moreton Bay Regional Council	
9.2.2 Forestry for wood production code Local Government Areas	North Burnett Regional Council Scenic Rim Regional Council	
Bundaberg Regional Council	Somerset Regional Council	
Cherbourg Aboriginal Shire Council	South Burnett Regional Council	
Fraser Coast Regional Council	Southern Downs Regional Council	
Goondiwindi Regional Council	Sunshine Coast Regional Council	
Gympie Regional Council	Toowoomba Regional Council	
	Western Downs Regional Council	
	Noosa Shire Council	
OTHER INSTRUMENTS		

OTHER INSTRUMENTS

Timber Plantation Operations Code of Practice for Queensland

SOUTH-WEST WESTERN AUSTRALIA

The south-western corner of Australia is home to a significant hardwood plantation resource and an important softwood plantation resource. Centred on the export ports of Albany and Bunbury and with important domestic markets in Perth, geographic distance from the eastern states means that the region's plantations are locally important. Commercial tree plantations also have an important role to play in managing broader agricultural productivity in the region. See pages 20 and 21 for more information.



STATE LEGISLATION		
Legislation	Metropolitan Water Supply, Sewerage and Drainage Act 1909 (MWSS&D)	
Animal Welfare Act 2002	Rights in Water and Irrigation Act 1914	
Biosecurity and Agriculture Management Act 2007	Waterways Conservation Act 1976Environmental Protection Regulations 1987	
Exotic Diseases of Animals Act 1993	Environment Protection (Clearing of native	
Plant Diseases (Regulations) Act 1968	vegetation) Regulations 2004	
Quarantine Act 1908 and the Customs Act 1901	Environment Protection (Unauthorised Discharge) Regulations 2004	
Carbon Rights Legislation Act 2003	Soil and Land Conservation Act 1945	
Aboriginal Heritage Act 1972	Wildlife Conservation Act 1950	
Heritage of Western Australia Act 1990	Bush Fires Act 1954	
Conservation and Land Management Act 1984	Road Traffic Act 1974	
Contaminated Sites Act 2003	Dangerous Goods (Transport) Act 1998	
Environmental Protection Act 1986 (EP Act)	Dividing Fences Act 1961	
Agricultural and Veterinary Chemicals (Western Australia) Act 1995	Land Drainage Act 1925 Planning and Development Act 2005	
Health Act 1911	Occupational Safety and Health Act 1984 (s19, s23I)	
Health (Pesticides) Regulations	Occupational Safety and Health Regulations 1996	
Poisons Act 1964	Aerial Spraying Control Act 1966	
Local Government Act 1995		
Stock Diseases Act		
Country Areas Water Supply (CAWS) Act 1947		
LOCAL GOVERNMENT REQUIREMENTS		
Local planning for:	Capel Shire Council	
Bunbury Shire Council	Collie Shire Council	
Busselton Shire Council	Dardanup Shire Council	
Augusta-Margaret River Shire Council	Donnybrook-Balingup Shire Council	
Boyup Brook Shire Council	Harvey Shire Council	
Defeterations Operations is a Children Operation	Maniimun Chira Council	

- Bridgetown-Greenbushes Shire Council
- Manjimup Shire Council
 - Nannup Shire Council

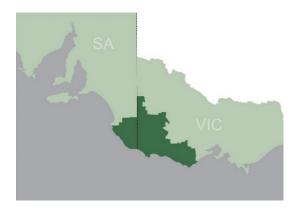
OTHER INSTRUMENTS

Code of Practice for Timber Plantations in Western Australia

Plantation forestry and water management guideline (2009)

GREEN TRIANGLE

The Green Triangle Regional Forestry Hub incorporates the highly productive forestry regions across south-west Victoria and southeastern South Australia. The Green Triangle is a world-class forestry region which contains the breadth of the entire value chain – from seedling cultivation right through to final fibre processing. The industry in the region has access to both mature domestic and export markets based on a substantial planted forest resource. For more information, see pages 14 and 15 for Victoria and, 18 and 19 for South Australia.



SOUTH AUSTRALIA

STATE LEGISLATION		
Legislation	Heritage Places Act 1993	
Agricultural and Veterinary Products (Control	Landscape South Australia Act 2019	
of Use) Act 2002	Local Government (Forestry Reserves) Act	
Aboriginal Heritage Act 1988 Biological Control Act 1986	1944	
	Mining Act 1971	
Controlled Substances Act 1984	National Parks and Wildlife Act 1972	
Dangerous Substances Act 1979	Native Vegetation Act 1991	
Development Act 1993	Natural Resources Management Act 2004	
Electricity Act 1996	Occupational Health Safety and Welfare Act 1986	
Environment Protection Act	Prevention of Cruelty to Animals Act 1985	
Explosives Act 1936	River Murray Act	
Fire and Emergency Services Act 2005	Road Traffic Act 1961	
Forestry Act 1950	South Eastern Water Conservation and Drainage Act 1992	
Forest Property Act 2000	Waterworks Act 1932	
Plant Health Act 2009	Wilderness Protection Act 1992	
LOCAL GOVERNMENT REQUIREMENTS		

.

- South Australian planning provisions.
- District Council of Grant
- City of Mount Gambier
- District Council of Wattle Range
- District Council of Naracoorte and Lucindale
- District Council of Robe

OTHER INSTRUMENTS

Guidelines for Plantation Forestry in South Australia

Managing the water resource impacts of plantation forests – a State wide policy framework (2009)

Lower Limestone Coast Water Allocation Plan (2019)

VICTORIA

STATE LEG	GISLATION	
Aboriginal Heritage Act 2006	Flora and Fauna Guarantee Act 1988 (Vic)	
Accident Compensation Act 1985	Forests Act 1958	
Agricultural and Veterinary Chemicals (Control	Forest Rights Act 1996	
of Use) Act 1992	Heritage Act 1995	
Agricultural and Veterinary Chemicals Act	Heritage Rivers Act 1992	
1994	Land Act 1958	
Building Act 1993	Local Government Act 1989	
Catchment and Land Protection Act 1994	Occupational Health and Safety Act 2004	
Climate Change Act 2010	Planning and Environment Act 1987 (Vic)	
Conservation, Forests and Lands Act 1987	Planning and Environment (Planning Schemes) Act 1996	
Country Fire Authority Act 1958	Plant Health and Plant Products Act 1995	
Dangerous Goods Act 1958	Prevention of Cruelty to Animals Act 1986	
Electricity Safety Act 1998	Road Management Act 2004	
Emergency Management Act 1986	Sustainable Forests (Timber) Act 2004	
Environment Protection Act 1970	Victorian Plantations Corporation Act 1993	
Extractive Industries Development Act 1995	Water Act 1989	
Fences Act 1968	Wildlife Act 1975	
Firearms Act 1996		
Fisheries Act 1995		
STATE	POLICY	
National Forest Policy Statement (1992)	State Environment Protection Policy (Control of	
Victoria's Native Vegetation Management - A Framework for Action (2002).	Noise from Commerce, Industry and Trade)Victorian Pest Management Framework (2002)	
State Environment Protection Policy (Air Quality	Victorian River Health Strategy (2002)	
Management)	Victorian Biodiversity Strategy (1997)	
LOCAL GOVERNME	NT REQUIREMENTS	
Victorian Planning Provisions (2018)		
Colac-Otways Shire Council		

- Corangamite Shire Council
- Glenelg Shire Council
- Horsham Shire Council
- Moyne Shire Council
- Southern Grampians Shire Council
- Warrnambool City Council
- West Wimmera Shire Council

REFERENCES AND RESOURCES

Clancy, T. and C. Howell (2013) Sustainable forest management: the Australian context, ABARES Research Report 13.2, Canberra

Forest Industries Federation (WA) Inc (2014) Code of practice for timber plantations in Western Australia Link

Forest Practices Authority (2020) Forest Practices Code, Forest Practices Authority, Hobart, Tasmania Link

Government of South Australia (2009) Managing the water resource impacts of plantation forests: A statewide policy framework Link

Government of Tasmania (2009) State Policy on the Protection of Agricultural Land

PIRSA (2009) Guidelines for plantation forestry in South Australia, Government of South Australia Link

Private Forests Tasmania (2020) Information Sheet – Private Timber Reserves: Securing the long term management of private forested land

Raison, R.J., P.J. Smethurst, E.K.S. Nambiar, B. Moggridge (2012) Assessment of Code of Practice for Plantation Forestry: South Australia– report prepared for Commonwealth Department of Agriculture, Fisheries and Forestry, CSIRO, Canberra

Smethurst, P.J., R.J. Raison, E.R.S. Nambiar, A.P.N. House and B. Moggridge (2012) Assessment of Code of Practice for Plantation Forestry: Victoria – report prepared for Commonwealth Department of Agriculture, Fisheries and Forestry, CSIRO, Canberra

Timber Queensland (2015) Timber Plantation Operations Code of Practice for Queensland Link

Victorian Department of Environment and Primary Industries (2014) Code of Practice for Timber Production 2014 Link

Western Australian Department of Water (2009) Plantation forestry and water management guideline





